

FORM 1040A U.S. Individual Income Tax Return

Important: Use this information to complete the IRS 1040A form. Do not use a printed version of this template in place of an IRS approved form.

Step 2 Check your filing status

- 1 Enter 1 if filing Single.
- 2 Enter 2 if Married filing joint return.
- 3 Enter 3 if Married filing separate return.
- 4 Enter 4 if filing Head of Household.
- 5 Enter 5 if filing as a Qualifying widow(er).

Filing Status:

Step 3 Figure your exemptions

- 6a Yourself
- 6b Spouse
- 6c Dependents
- d If your child didn't live with you but is claimed as your dependent under a pre-1985 agreement, check here:
- e Total number of exemptions claimed. **1**

Step 4 Figure your total income

- 7 Wages, salaries, tips, etc. This should be shown in Box 10 of your W-2 form(s). **103,530**
- 8a Taxable interest income. (If over \$400, also complete and attach Schedule 1, Part II.) **Err:508**
- 8b Tax-exempt interest income. (DO NOT include on line 8a.)
- 9 Dividends. (If over \$400, also complete and attach Schedule 1, Part III.) **Err:508**
- 10 Unemployment compensation (insurance) from Form(s) 1099-G. **2,000**
- 11 Add lines 7, 8a, 9 and 10. enter the total. This is your total inc **Err:508**

Step 5 Figure your adjusted gross income

- 12a Your IRA deduction.
- b Spouse's IRA deduction.
- c Add lines 12a and 12b. Enter the total. These are your total adjustments. **2250**
- 13 Subtract line 12c from line 11. Enter the result. This is your adjusted gross income. **Err:508**

Step 6 Figure your standard deduction, exemption amount, and taxable income

- 14 Enter the amount from line 13. **Err:508**
- 15a Check if:
 - You were 65 or older
 - Spouse was 65 or older
 - You were blind
 - Spouse was blind
 Enter the number of boxes checked
- 15b If someone (such as your parent) can claim you as a dependent, enter "Y" or "y" in the box.
- 16 Standard deduction **Err:508**
- 17 Subtract line 16 from line 14. **Err:508**
- 18 Multiply \$2,000 by the total number of exemptions claimed on line 6e. **2000**
- 19 Subtract line 18 from line 17. Enter the result. This is your taxable income. **Err:508**

Step 7 Figure your tax,

- 20 Tax amount on taxable income. **Err:508**
- 21 Credit for child and dependent care expenses. Complete and attach Schedule 1, Part I. **Err:508**

credits, and payments	22	Subtract line 21 from line 20. Enter the result. This is your total tax.		
	23a	Total Federal income tax withheld-from Box 9 of your W-2 form(s).	9,000	Err:508
	b	Earned income credit.	0	
	24	Add lines 23a and 23b. These are your total payments.		9000

Step 8 Figure your refund or amount you owe	25	If line 24 is more than line 22, subtract line 22 from line 24. This is your refund.		Err:508
	26	If line 22 is more than line 24, subtract line 24 from line 22. This is the amount you owe.		Err:508

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